



# ENERGY WORLD CORPORATION LTD.

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Financial Markets Authority  
Level 5  
Ernst & Young Building  
2 Takutai Square  
Britomart  
Auckland

**By email:** [compliance@fma.govt.nz](mailto:compliance@fma.govt.nz)

**20 May 2015**

## **Energy World Corporation Limited - election for Financial Markets Conduct Act 2013 to apply**

Energy World Corporation Limited (**EWC**) intends to make an underwritten pro rata non-renounceable rights issue of partly paid unsecured convertible capital notes (**the Capital Notes**) that are convertible into ordinary shares of the Company to the shareholders of the Company in Australia, New Zealand and other jurisdictions (**the Offer**), in accordance with subpart 6 of part 9 of the Financial Markets Conduct Act 2013 (**the FMC Act**) and part 9 and schedule 25 of the Financial Markets Conduct Regulations 2014 (**the FMC Regulations**).

Pursuant to clause 7(3) of schedule 4 of the FMC Act, EWC hereby gives notice that it has elected for the FMC Act to apply to the Offer.

A copy of this notice will be available on an Internet site maintained by EWC in accordance with clause 7(3)(b) of Schedule 4 of the FMC Act.

For the avoidance of doubt, EWC is not opting in under clause 19(2) of schedule 4 of the FMC Act at this time.

Yours faithfully,  
For and on behalf of  
ENERGY WORLD CORPORATION LTD.

Brian Allen  
Director

REGISTERED OFFICE ADDRESS

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